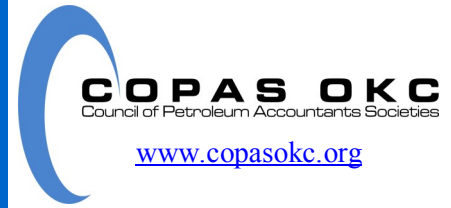


# THE GENERAL LEDGER

COPAS of Oklahoma City  
PO Box 144  
Oklahoma City, OK 73154

May 2017



## INSIDE THIS ISSUE:

President's Message	1
Speaker Bio	2
Committee News	3
Contacts	4



### President's Message

May is a wonderful month. The weather alternates between thrilling and beautiful. Things are beginning. We see new growth on trees, summer plans being made, new jobs, new opportunities. Things are also ending. The winter is over, school is almost out, and I am approaching the end of my term as COPAS OKC President. I have had a great year in COPAS OKC, but I am really looking forward to what is still coming for our organization.

There are still so many things I want to do, so many ideas I have. In some ways, I have been surprised out how much we have been able to accomplish this year, and how many great ideas we came up with. It is probably a good thing next year's president, Mandi Phillips, is such an amazing leader. I am sure she and the rest of us on the Board will continue to run with some of the things left un-done, and come up with new ideas as well. We still have things to do related to membership, our website, and future activities. There are documents being discussed at the national level, and we will have opportunities to get involved with those in committees. It is not too late to volunteer to be nominated for the Board. If you want to be a part of deciding the future and direction of COAPS OKC, this is the spot for you.

Anyway, back to May. Our May luncheon is Employer Appreciation Day. Be sure to bring your boss along so that we can show our appreciation for their support of COPAS, and of our members. We will have a great speaker, and lots of gifts and prizes.

*Carole*

## Meeting Information At-A-Glance

Date: May 9, 2017  
Quail Creek Country Club

*No Committee Meetings*

### Employer Appreciation Society Luncheon

**Registration & Networking**  
11:15 a.m.—11:30 a.m.

**Technical Session & Lunch**  
11:30 a.m.—1:00 p.m.

### Speaker

**Charlie Wright**  
*The Evolution of Internal Audit*  
Director of Enterprise  
Risk Solutions, BKD

### Lunch Menu

Bacon wrapped meatloaf,  
whipped potatoes, & green beans  
almandine  
Dessert: Boston cream pie &  
banana caramel pudding

**Meals Guest Fee is \$25**  
**(RSVP required)**

## **TECHNICAL SESSION**

### **Charlie Wright**

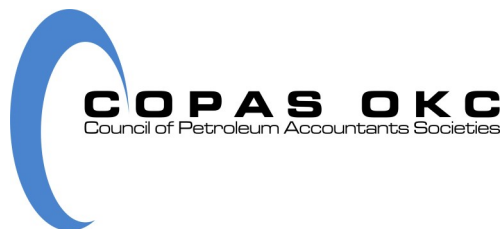
#### *The Evolution of Internal Audit*

Director of Enterprise Risk Solutions, BKD

#### **Bio**

Charlie Wright is a Director in BKD's Enterprise Risk Solutions group. He is BKD's National Practice Leader for Enterprise Risk Management. From 2005 to 2016, Charlie was Vice President of Internal Audit at Devon Energy Corporation. Prior to joining Devon in 2005, Charlie was the General Auditor at American Airlines.

Charlie is a CPA and a CIA and has a B.S. in Accounting as well as a B.S. in Computer Science from Oklahoma State University. He has an MBA from the University of Tulsa and is a Certified Public Accountant in Oklahoma. Charlie is the Vice Chairman of Professional Guidance on the Global Board of Directors of the Institute of Internal Auditors. He also serves on the board to Goodwill Industries of Central Oklahoma.



**Account 1300—Audit**  
**Chairs: Kristin Rose, Devon Energy and Melissa Gruenewald, Chesapeake Energy**

**Account 1700—Joint Interest**  
**Chairs: Kim Romero, Chesapeake Energy and Gabe Green, Chesapeake Energy**

The COPAS National Spring Meeting was held in Shreveport on April 24-28th and was full of constructive debate and discussion! We reviewed the four Emerging Issues Case Studies that were discussed in our OKC April meeting. Various societies presented their recommendations on opening up other documents for review, and it was suggested that we begin to work on developing a new Accounting Procedure for 2020. We look forward to giving you a full report at our next Committee Meeting. The Committee will not meet in May, but we hope to see you at the Employer Appreciation Lunch!

*Kristin, Melissa, Kim, & Gabe*

**Account 1800—Small O&G Companies**  
**Chairs: Charlie Zahl, W.A. Waterman & Co. and Adam Osmus, Wilsey Meyer Eatmon Tate PLLC**

No committee meeting this month. Enjoy the summer, and we will see you in a few months!

*Adam & Charlie*

## Spring 2017 National Meeting Updates

Shreveport, LA | April 24-28, 2017

- Nearly 200 participants
- All Voting Items Passed | Highlights:
  - AG-19 Expenditure Audit Protocols
  - Annual Economic Factors
- Value-Added Committee Meetings & Discussion Topics
- Rewarding Networking Opportunities
- **Fall 2017 National Meeting: Denver, CO September 19-22, 2017**

## NEW COPAS-OKC Website!

NEW and IMPROVED [COPAS-OKC Website!](#)

Update your profile today!

Questions: [Chris.Copeland@clr.com](mailto:Chris.Copeland@clr.com) or [membership@copasokc.org](mailto:membership@copasokc.org)

**Account 1900—Revenue**  
**Chairs: Jennifer Walker, Mustang Fuel Corporation and Mia Downing, Martindale Consultants, Inc.**

Our April meeting had a great turnout, thanks everyone for coming out. Brenda Leonard, Audit Supervisor at the ONRR OKC office gave an informative presentation on the Audit Process, start to finish. There were some great questions at the end, and the feedback has been positive. The May meeting (May 9th) is an Employer Appreciation Luncheon, so there will be no committee meetings on that day. We encourage everyone to come, enjoy some delicious food, and listen to our guest speaker, Charlie Wright, from BKD's Enterprise Risk Solutions Group. Hope to see you there!

*Jennifer & Mia*

**Check out the COPAS-OKC Facebook & LinkedIn pages!**

COPAS-OKC is on [Facebook](#) and [LinkedIn](#). Please check out and like our pages if you haven't already!

# Board of Directors

<p><b>President &gt;</b>                  Carole Tear, Chesapeake Energy                  Email: <a href="mailto:carole.tear@chk.com">carole.tear@chk.com</a>                  Ph: 405-935-4822</p>	<p><b>Treasurer &gt;</b>                  Donna Patocka, Continental Resources                  Email: <a href="mailto:donna.patocka@clr.com">donna.patocka@clr.com</a>                  Ph: 405-234-9143</p>	<p><b>Director &gt;</b>                  Chris Copeland, Continental Resources                  Email: <a href="mailto:chris.copeland@clr.com">chris.copeland@clr.com</a>                  Ph: 405-234-9356</p>
<p><b>President Elect &gt;</b>                  Mandi Phillips, Mustang Fuel Corporation                  Email: <a href="mailto:mandi.phillips@mustangfuel.com">mandi.phillips@mustangfuel.com</a>                  Ph: 405-748-9242</p>	<p><b>Secretary/Historian &gt;</b>                  James Wright, Devon Energy Corp.                  Email: <a href="mailto:James.Wright@dvn.com">James.Wright@dvn.com</a>                  Ph: 405-228-8942</p>	<p><b>Director &gt;</b>                  Shelly Lassiter, The Reserve Petroleum Company                  Email: <a href="mailto:Shelly@reserve-petro.com">Shelly@reserve-petro.com</a>                  Ph: 405-848-7551</p>
<p><b>Vice-President &gt;</b>                  Craig Buck, Martindale Consultants, Inc.                  Email: <a href="mailto:c.buck@marticons.com">c.buck@marticons.com</a>                  Ph: 405-728-3003 ext. 204</p>	<p><b>Director &gt;</b>                  Christle Butler, El Toro Resources                  Email: <a href="mailto:cbutler@eltororesources.com">cbutler@eltororesources.com</a>                  Ph: 405-607-3617</p>	<p><b>Director &gt;</b>                  Steven Oakes, Mustang Fuel Corporation                  Email: <a href="mailto:Steven.Oakes@mustangfuel.com">Steven.Oakes@mustangfuel.com</a>                  Ph: 405-748-9205</p>

# Committee Chairs

<p><b>Audit &gt;</b>                  Kristin Rose, Devon Energy Corp.                  Email: <a href="mailto:Kristin.Rose@dvn.com">Kristin.Rose@dvn.com</a>                  Ph: 405-552-5380</p> <p>Melissa Gruenewald, Chesapeake Energy                  Email: <a href="mailto:Melissa.Gruenewald@chk.com">Melissa.Gruenewald@chk.com</a>                  Ph: 405-935-9327</p>	<p><b>Revenue &gt;</b>                  Jennifer Walker, Mustang Fuel Corporation                  Email: <a href="mailto:Jennifer.Walker@mustangfuel.com">Jennifer.Walker@mustangfuel.com</a>                  Ph: 405-748-9201</p> <p>Mia Downing, Martindale Consultants, Inc.                  Email: <a href="mailto:m.downing@marticons.com">m.downing@marticons.com</a>                  Ph: 405-728-3003 ext. 207</p>	<p><b>Joint Interest &gt;</b>                  Kim Romero, Chesapeake Energy                  Email: <a href="mailto:kim.romero@chk.com">kim.romero@chk.com</a>                  Ph: 405-935-8389</p> <p>Gabe Green, Chesapeake Energy                  Email: <a href="mailto:Gabe.Green@chk.com">Gabe.Green@chk.com</a>                  Ph: 405-935-8308</p>
<p><b>Education/CPE &gt;</b>                  Mike Grady, Chesapeake Energy                  Email: <a href="mailto:Mike.Grady@chk.com">Mike.Grady@chk.com</a>                  Ph: 405-935-7949</p>	<p><b>Facility &gt;</b>                  Steven Oakes, Mustang Fuel Corporation                  Email: <a href="mailto:Steven.Oakes@mustangfuel.com">Steven.Oakes@mustangfuel.com</a>                  Ph: 405-748-9205</p>	<p><b>Small Oil and Gas Companies &gt;</b>                  Adam Osmus, Wilsey Meyer Eatmon Tate PLLC                  Email: <a href="mailto:Adam.Osmus@wmetpllc.com">Adam.Osmus@wmetpllc.com</a>                  Ph: 405-843-5311</p> <p>Charlie Zahl, W.A. Waterman &amp; Co                  Email: <a href="mailto:czahl@wawaterman.com">czahl@wawaterman.com</a>                  Ph: 405- 632-5631</p>
<p><b>Media/Newsletter &gt;</b>                  Chris Copeland, Continental Resources                  Email: <a href="mailto:chris.copeland@clr.com">chris.copeland@clr.com</a>                  Ph: 405-234-9356</p>	<p><b>Membership &gt;</b>                  Christle Butler, El Toro Resources                  Email: <a href="mailto:cbutler@eltororesources.com">cbutler@eltororesources.com</a>                  Ph: 405-607-3617</p>	<p><b>Nominating &gt;</b>                  Melissa Gruenewald, Chesapeake Energy                  Email: <a href="mailto:Melissa.Gruenewald@chk.com">Melissa.Gruenewald@chk.com</a>                  Ph: 405-935-9327</p> <p>Dan Kelly, Continental Resources                  Email: <a href="mailto:Dan.Kelly@clr.com">Dan.Kelly@clr.com</a></p>
<p><b>Tax or Financial Reporting &gt;</b>                  Open</p>	<p><b>New Professionals &gt;</b>                  Open</p>	<p><b>Golf &gt;</b>                  Open</p>